



Supported by: Dr Winnie S M Tang-PolyU Student Innovation & Entrepreneurship Scholarship

#### POLYU STUDENT ENTREPRENEURIAL PROOF-OF-CONCEPT (POC) FUNDING SCHEME 2022 - COHORT 2 -

# **ONLINE APPLICATION MANUAL**

### 1. Create a Login Account for Principal Applicant (PA) / Person-in-charge (PIC)

(If you have applied any of the entrepreneurship funds, i.e. Micro Fund (MF), Maker Fund (PMF), China Entrepreneurship Fund (CEF), Tech Launchpad Fund (TLF), Tech Incubation Fund (TIF), Proof-of-Concept Funding (POC), from PolyU KTEO (previously IfE) before as Principal Applicant (PA)/ Person-in-charge (PIC), please directly go to <u>Step 2</u> to login with existing account. If you forget your password, please go to <u>Step 4</u>.)

1.1 Visit <u>https://erpprod.polyu.edu.hk/jsf/login.faces</u> and click the **Register New User** button.

M	8
O Code	
Password	?
Login through Domain Server **Note: If you have applied any of the enth IfE before as Principal Applicant (PA) / Pe name and password are set as your <u>conta</u> Please RESET your password after your 1	rson-in-charge (PIC), the login <u>act phone number</u> by default.
 LOGIN	
Register Ne	w User

### 1.2 Click Register.









**PolyVentures** 

1.3 Fill in your personal information, especially the required fields with \*.

MB	Search 🔍 👯 English 🗸 🕐 🕑 Public User 🗄
☆ Home	< > :
Open New Submit	
Applicant	
Personal Information	
Applicant ID PA Applicant ID	٩
Principal Applicant (PA) / Team Member (TM)	
English Name • i.e. CHAN Tai Man	
Chinese Name	
Preferred Name i.e. Peter	
Identity Document *	
» Identity Number * i.e. A123456(7) = A1234567	
PolyU Member *      Yes      No	×
Student ID	
Contact Phone Number (i.e. Area Code(852, 86) i.e. Phone Number	
Contact Email Address	
Other Email Address	
Academic Qualification	
Qualification	
Institute *	
Other Institute	
Department *	
Programme of Study	
Year of Graduation 2020 🛟	
Attachments	
CV 🕒 Cocume	ent format: PDF / Max. file size: 1MB)
PolyU Student ID / Graduation Certificate / Transcript of each PolyU Student / Alumni	ent format: PDF / Max. file size: 1MB)
Login Credentials	
Login ID ·	
Password * Retype Password	

1.4 Upload your CV and proof of PolyU student (Student ID / Graduation Certificate / Transcript / Alumni) in <u>PDF format</u>.

Attachments	
CV	(Document format: PDF / Max. file size: 1MB)
PolyU Student ID / Graduation Certificate / Transcript of each PolyU Student / Alumni	(Document format: PDF / Max. file size: 1MB)

1.5 **Login ID will be defaulted as your phone number**. Please set your own password, then click **Submit**. Remember the login information for later use.

Login Credential	S			
Login ID Password	*		Retype Password	
合 Home	🚯 Applicant	×		
Previous Record	New Submit			





1.6 After you click **Submit**, the system will display the below message and "SUBMITTED" icon on the top right corner of the page.

	⊟×	$\sim$
	You have registered account < > successfully. Please login	(7.50)
	using this account for fund application, thanks.	(SURA
		$\sim$
-		
	Confirm	

### 2. Login and Fill in the Project Information

2.1 Enter your login code (your contact phone number) and password, then click Login.

M	18
Code	
Password	?
Login through Domain Serv **Note: If you have applied any of the IfE before as Principal Applicant (PA) name and password are set as your Please RESET your password after y	e entrepreneurship funds from PolyU ) / Person-in-charge (PIC), the login <u>contact phone number</u> by default.
LO	GIN
Register	New User

## 2.2 Click **Fund Application**.









- 2.3 Fill in your project information, especially the required fields with \*, and make sure to select correct Funding Scheme: "PolyU Student Entrepreneurial Proof-of-Concept Funding Scheme (POC)". And then, upload your pitch deck in PDF format.
- 2.4 Click the **Application Details** tab to fill in the information about Nomination, Entrepreneurship Competition, PolyU Intellectual Property (IP) or Incubator / Funding Programme attended / attending, if any.
  - If your project is **nominated** by PolyU faculty member, please complete with endorsement, and upload the <Nomination Form> in PDF format.
  - If your project was **awarded or shortlisted** in the 1<sup>st</sup> round of assessment in public I&E competitions OR won in PolyU I&E activities, please upload the proof in PDF format.
  - If **PolyU IP** is used in the project (i.e. FYP, Capstone Project, Research Paper, etc.), please also complete and upload the <Declaration of Use of PolyU Knowledge, Innovations and Technologies> in PDF format.

#### The forms can be downloaded from here.

A Home	Fund Application	
Previous Record	New Submit	PolyU KTEO Entrepreneurship Fund
<ul> <li>The inform</li> <li>To the best</li> <li>I/We under member(s</li> <li>I/We give</li> <li>Ve here</li> </ul>	observed and agreed on the guidelines governing the application for the Funding Programme; ation provided during the application process is complete and accurate to the best of my/our knowledge; t of my/our knowledge, the proposed technologies / innovations / products / services / ideas are without any infringement of third parties' intellectual property rig stand the information provided in this application and the pitch deck shall be kept by KTEO for record purpose. During the process, such information may be ex b. However, no Non-Disclosure Agreement of any kind will be signed by PolyU or the relevant parties in any occasion; my/our consent to PolyU staff to carry out necessary due diligence / reference check for the purpose of confirming this application; by acknowledge that PolyU can make use of my/our case for promotional purposes should my/our application be approved. to receive news update of funding programmes and other related activities from KTEO in the future.	
Application Detai	s Team Member Company Information Application Status	
PolyU Intel	ectual Property (IP)	
Use of PolyU IP	* No	
Type of PolyU IF	-	
License Agreem	Int Date	
Declaration of "L	se of PolyU Knowledge/Innovations/Technologies" 📄 (Document format: PDF / Max. file size: 1MB)	
Incubator /	Funding Programme	
Under / Graduat	d from Incubator or Funding Programme No	
=	Action Name of Incubator / Funding Programme (i.e. HKSTP Incu-App Programme, Cyberport CUPP, Good Seed) Period of Incu	bation / Funding Programme (MM/YY) (
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2.5 Click the **Team Member** tab to fill in the information of your team members, if any. Then click **Create Team Member Record** button to create a new record for each team member.

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Previo	Dus Record New Sub	nit				PolyU KTEO Entrepreneurship Fund
Proje	ect Name	*				
Proje	ect Nature	*	-			
Brief	Project Description					
Pitch	Deck	* 🕒 (Docum	ent format: PDF / Max. file	size: 10MB)		
YouT	ube link of Pitching Video	×				
Decla	aration	Yes     No				
I here	by declare and acknowle	ge on behalf of the Team, that:				
>	The information provide To the best of my/our kn I/We understand the i However, no Non-Dis I/We give my/our con- I/We hereby acknowle I/We wish to receive	agreed on the guidelines governing the application for the Fundi during the application process is complete and accurate to the the wiedge, the proposed technologies / innovations / products / ser hation provided in this application and the pitch deck shall be kir re Agreement of any kind will be signed by PolyU or the releva to PolyU staff to carry out necessary due diligence / reference do that PolyU can make use of my/our case for promotional purpo update of funding programmes and other related activities from	vest of my/our knowledge; vices / ideas are without an ept by KTEO for record purp nt parties in any occasion; check for the purpose of cor ses should my/our applicati	firming this application;		
Appli	cation Details Team N	ember Company Information Application Status				
	Create Team Memb	er Record				
ŧ≡	Action	••• Principal Applicant (PA) / Team Member (TM) ••	Applicant ID 🗘 …	English Name 🗘 …	Team Status	
1	<b>o</b> 1	Principal Applicant (PA)	(20210001) ۹	Leung Ho Yan	Active	
2	º 🖓 🗣 🚰 🗸	Team Member (TM)	٩		Active	

2.6 Fill in the personal information of your team member and click **Submit**. (If you have more than 1 team member, repeat Step 2.5 – 2.6 for each member.)

秴 Home 🛛 🛃	Fund Application	Applicant			<>> ⊗
Previous Record Ne	w Submit				
Personal Infor	rmation *		PA Applicant ID	(20210009) Q	
Principal Applicant (F Team Member (TM)	PA) / Team Member (TM	) *			
English Name Chinese Name Preferred Name Identity Document Identity Number Date of Birth PolyU Member Student ID Contact Phone Numl Contact Email Addres		A1234567		•	ĸ
Academic Qua					
Qualification Institute Other Institute Department	*	* *	Q.		
Programme of Study Year of Graduation	* i.e. BEng (Hons) * 2021	in Industrial and Systems Engineering,			
Attachments CV PolyU Student ID / G	Graduation Certificate / T	ranscript of each PolyU Student / Alum	ni	(Document format: PDF / Max. fil	







2.7 Click the **Fund Application** tab on the top left corner to go back to the "Project Information" page.

		und Application	Applica	int									
evious	Record New	Submit											
plicant	t												
	onal Inforr	mation											
pplica		* A) / Team Member (TM	*		PAA	pplicant ID	(202105	12)		2			
	Member (TM)	y/ ream member (Tw	/										
-	Name	* i.e. CHAN Tai Ma	n										
	e Name ed Name	i.e. Peter											
	eu Manie	I.e. I etel											
lentity	Document	*	~										
dentity	Number	** i.e. A123456(7) =	A1234567	under	Applicant IF	) to lo	ok for the	a tea	m mé	omber r	record	c)	
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ck pplica	Number the Sea ation Details Create Tea	arch icon	Company	Information		\$				ember r English Na		S). Team St	atus ***
ck pplica	Number the Sea ation Details Create Tea	Team Member am Member Re Action ***	Company	Information	Application Status	\$		int ID 🗘	0.0.0		ime <sub>v</sub>		atus ***

2.9 Choose the team member to add and click the **Confirm** button.

	1							PolyU IFE
Open Refresh New Sa	ve	Applicant				Ξ×		
Project Information		C Refresh Defa	ult Query 👻 😰 E	dit Query 👻				
Project Application ID	* TLF-19-0					00	2020	
	PolyU Te	Search				٩		
Application Date	2019/07							
Project Name	* High Te	34002678-1	Team Member (TM)	Mr Lee		34002678		
Project Nature	* ICT, Int	34002678-2	Team Member (TM)	Ms Lee		34002678		
Brief Project Description				1110.000				
(Please introduce your projec	t in 300 words)							
High Tech								
Pitch Deck	* Progra							
Application Details Team	Viember Cr							
Create Team Mem	per Record							
E Action	Principal App							
	al Applicant (F	4						
2 🙆 🕞 🗔 🕞 Team		View 1 - 2 of 2			H H Page 1 0	f1 → H 100 ▼		
the second second								
		Add Record			Confirm	Cancel		



2.8



- 2.10 Repeat Step 2.8 2.9 until you add all your team members.
- 2.11 (Optional) Click the **Company Information** tab to enter your company information, if any.

					PolyU IFE Entrepreneurship Fundin
Dpen	New Save				
•	I/We wish to receive news upda	te of funding programmes and	d other related activities from IfE in the future.		
Applica	ation Details Team Member	Company Information	Application Status		
Compa	any Name				
Compa	any Website				
ocatio	on of Incorporation			Date of Incorporation	<b>**</b>
Compa	any Number on CI			Business Registration Number on BR	
Ξ	Action	Principal Applicant (PA)	' Team Member (TM) / Non Team Member (Non-T	۸)···· Applicant ID 🗘 ··· English Name	Shareholding (%)
1	° 🖓 💿 🕞 🔨 🗸	Principal Applicant (PA)		~ Q	0.00
			k ≪i Page 1 of 1 ⇒	300 🗸	
Certific	cate of Incorporation (CI)			300 ♀ t format: PDF / Max. file size: 1MB)	
	cate of Incorporation (CI)		(Documen		

Knowledge Transfer and Entrepreneurship Office 知識轉移及創業處

2.12 Click **Submit** and make sure your application has been submitted successfully before exit. The system will display "SUBMITTED" icon on the top right corner of the page.



2.13 A confirmation email with **Project Application Number** will be sent to Principal Applicant (PA)'s contact email address only. **Project Application Number** will be the reference for your submitted application in any of future announcement and correspondences with the PA.

PA can further revise or make changes of the submitted application online before the application deadline. Please ensure to click **Submit** before exit. No further email confirmation will be sent again for revision and amendment of your application.









#### 3. Edit Your Team Member / Project Information Before Deadline

3.1 If you want to edit your team members' information before the deadline, please login the system and click "**Applicant**" in the **Master Data** as below:



3.2 Click "**Previous Record**" on top left side to choose your team member, and then double click the team member.

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â	Home 🛛 🖬 Appli	cant												<
C F	tefresh 🗙 Delete 🧔	Update Default Query	-	=		<b>≈ *</b> × ⊗⊗	Applicant							
	Applicant ID	PA / TM	English Name	Chinese Name	PA Applicant ID	Contact Phone								
	20210001	Principal Applicant (PA)				34002767	Personal Information							
	20210002	Team Member (TM)			20210001	34009999	Applicant ID			PA Appli				
	20210527	Team Member (TM)			20210001	12478596	Principal Applicant (PA) / Team N	fombor (TM)		(20210	JU1)		Q	
_							Team Member (TM)	nember (Twi)						
							English Name	• I.e. CHAN T	ai Man					
							Chinese Name							
4						,	Preferred Name Le. Peter Identity Document 	• • • • • • • • • •	⊖ No	0 -			۲	
View	r 1 - 3 of 3				ii ii Page 1 of	1 >> 1 100 ->								







- 3.3 After editing, please ensure to click **Submit** before exit.
- 3.4 If you want to edit your project information, please login the system and click "**Fund Application**" as below:



3.5 Click "**Previous Record**" on top left side to choose your project, and then double click the project.

C Refresh x Delete Defau	It Query	× • • • • • ×	Previous Record New				PolyU KTEO Entrepreneu
earch Project Application ID	Project Name	Q Application Date 2021/07/26 2021/07/27 2021/08/02	Project Information Project Application ID Funding Scheme Application Date Project Nature Briel Project Description	• 2021/00/16 • *	*	Year of Funding Period	
			(Please introduce your proje Attachment Declaration	* ( • Yes			

3.6 After editing, please ensure to click **Submit** before exit.







## 4. Forgot Your Password

4.1 If you forget your login password, please click  $\bigcirc$ .

18	
Code	
Password (?)	
Login through Domain Server **Note: If you have applied any of the entrepreneurship funds from PolyU IfE before as Principal Applicant (PA) / Person-in-Angre (PIC), the login name and password are set as your contact.nhone.number by default. Please RESET your password after your first login.	
LOGIN	
Register New User	

4.2 Fill in **User Code** and **Contact Email Address** to reset your password, then click **Send.** The **User Code** is your contact phone number.

If you can't access, fill in th	is form and an email will be sent to yo	ou with the details to access	your account again.	
User Code	*			
User code = your contact	hone number when register user			
Contact Email Address	*			
			Send	Cancel

4.3 You will receive an email of "Login ID / Password for PolyU Entrepreneurship Funding Administration System" with login information. Please change the password after login the system.



