

POLYU X PASS 10th Seminar

ESG Integrity in Sustainable Finance

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About Moody's ESG Solutions

Priorities for Strategic Growth: ESG Integrated Across All Platforms, Driving Growth and Enhanced Relevance

MOODY'S

MIS Integration



Credit Ratings & Research



ESG Credit Scores



ESG Classification



Heat Maps

MA Integration



Real Estate Solutions



Moodys.com



Risk Analytics & regulatory reporting



Lending solutions and tools



APIs, and Data Feeds

Moody's ESG Solutions



ESG Measures



Climate Solutions



Index Solutions



SME Solutions



Sustainable Finance

Moody's ESG Solutions Group

Bringing quality, rigor and consistency to the most comprehensive spectrum of capabilities serving core segments as the economy greens

- » Brings together over 30 years of ESG expertise to meet rapidly evolving needs
- » Delivers data, analytics and insight to further enhance best-in-class risk assessment capabilities from MIS and MA

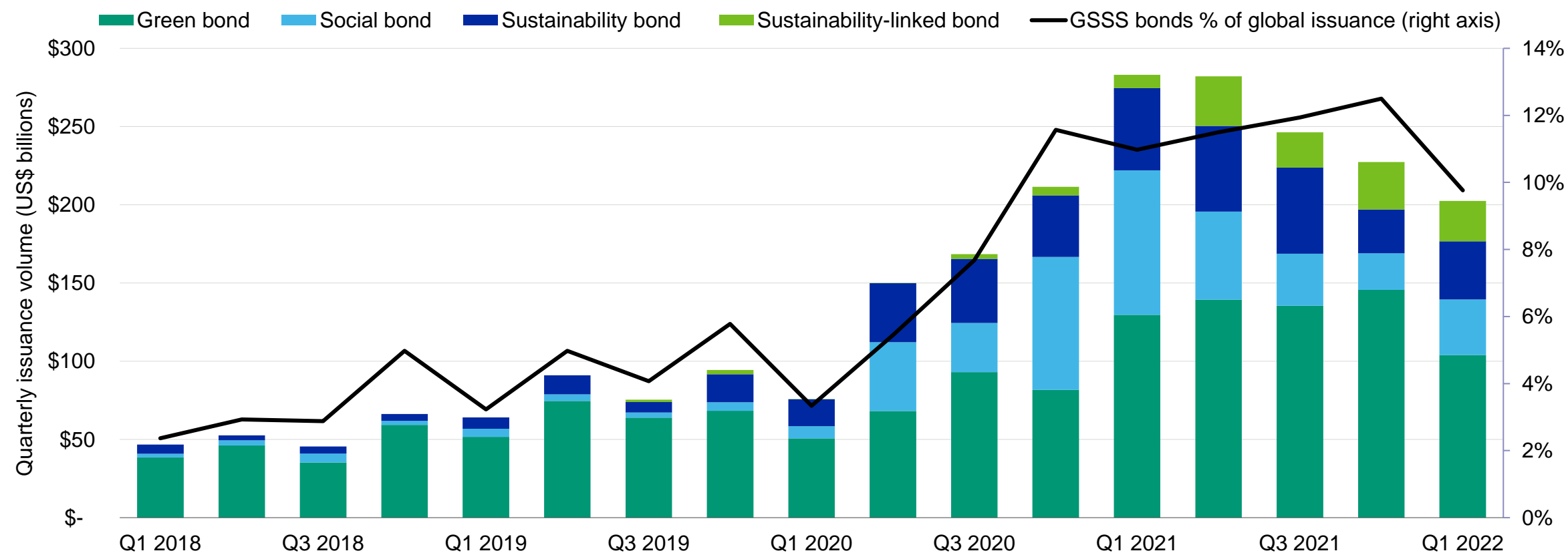


Serving risk management, equity and credit markets

2

State of Sustainable Bond Markets

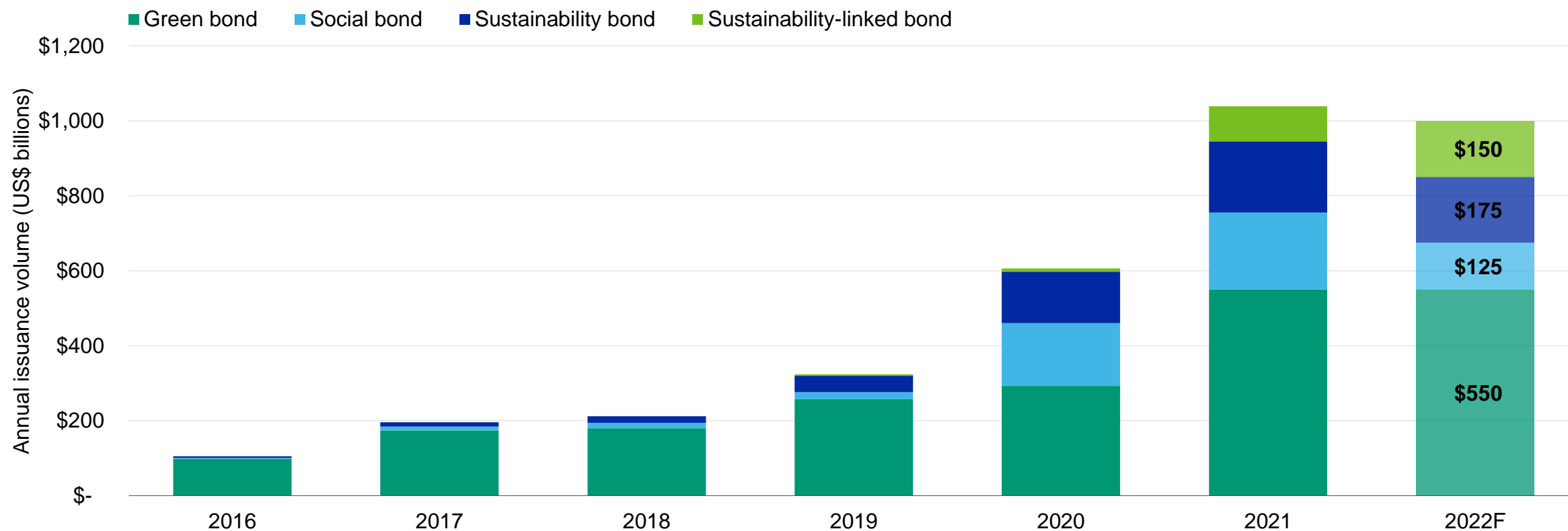
Sustainable bond issuance moderated in Q1 2022 against backdrop of greater market volatility



Sources: Moody's ESG Solutions, Environmental Finance Data, Dealogic

Source: [MESG Sustainable Finance Q2 Update, May 2022](#)

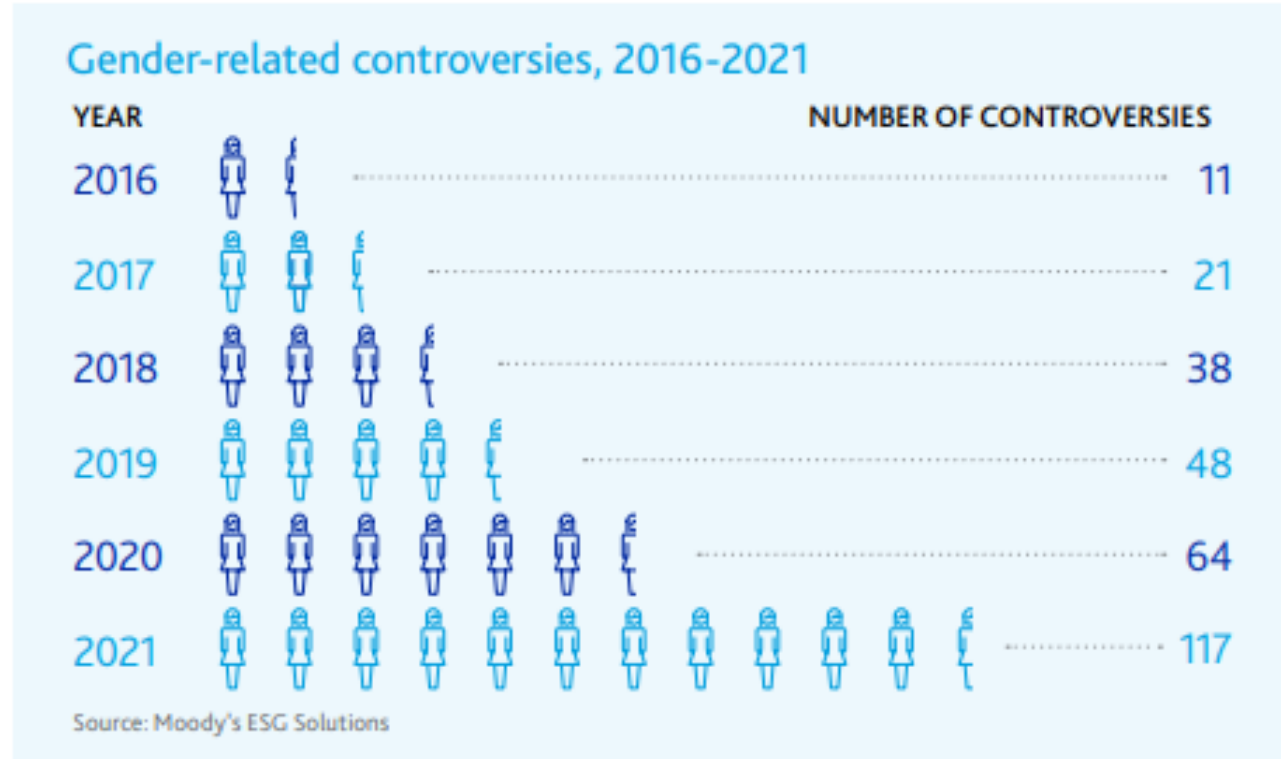
2022 issuance to be relatively flat compared with last year given broader market conditions



2022F reflects Moody's updated forecast for full-year GSSS bond issuance.
Sources: Moody's ESG Solutions and Environmental Finance Data

Source: [MESG Sustainable Finance Q2 Update, May 2022](#)

Efforts need to continue



Source: [Moody's Breaking the Bias Report, 2022](#)

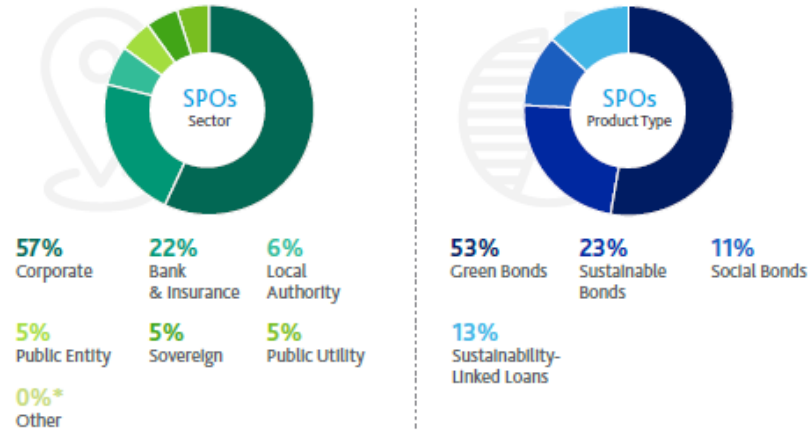
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Importance of independent verification

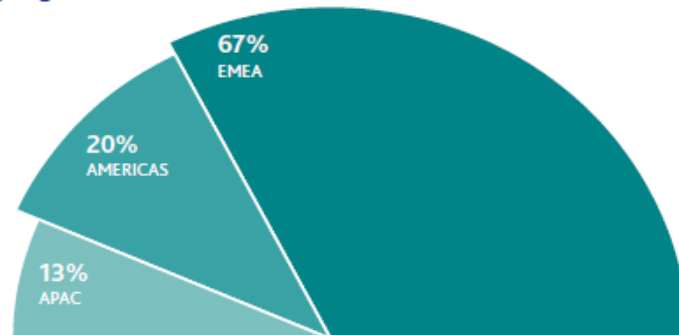
Second Party Opinion (SPO) – Track Record

As of Dec 2021

Global & Cross-Sector Reach
Over 450 Second Party Opinions across 30+ different countries



SPOs by Region



Moody's | ESG Solutions

2021 SPO Highlights

Corporate

Organisation	Label	Country	Year	Links
Enel	Sustainability-Linked	Italy	2021	vigeo-eiris.com
Merck	Sustainability	U.S.	2021	vigeo-eiris.com

Sovereign and Sub-Sovereign

Organisation	Label	Country	Year	Links
City of Tampa	Sustainability	U.S.	2021	vigeo-eiris.com
Ile-de-France Region	Green & Sustainability	France	2021	vigeo-eiris.com

Banks

Organisation	Label	Country	Year	Links
Santander	Sustainability	Spain	2020	santander.com
IDB Invest	Sustainability	U.S./Latam	2021	vigeo-eiris.com

Sovereign and supranational

Organisation	Label	Country	Year	Links
NGEU	Green	Europe	2021	vigeo-eiris.com
UK	Green	UK	2021	vigeo-eiris.com

Information on this page is a non-exhaustive snapshot of SPO missions.
Information is accurate as of 31/12/2021.
*Missions that do not otherwise fit into the other categorisations



Our strengths

- Leading SPO provider in the market
- Over 450 missions since 2012
- 30+ years' experience in ESG assessments
- Climate Bonds Standard and Nasdaq Green Designations approved verifier

SPO provides three key pieces of information:

- The assessment of the bond Issuance
- The assessment of the Issuer
- The level of coherence between those aspects

Source: Moody's ESG Solutions – [Sustainable Finance](https://www.moodys.com/esg)



MOODY'S | ESG Solutions

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