

**Curriculum Vitae**  
 Derek Yim, Ph.D. in Finance  
 Teaching Fellow  
 School of Accounting and Finance  
 Faculty of Business  
[derek.yim@polyu.edu.hk](mailto:derek.yim@polyu.edu.hk)

**Academic background**

PhD in Finance	Hong Kong Polytechnic University, School of Accounting and Finance	March 2016
MBA in Finance (minor in Real Estate)	York University, Schulich School of Business, Toronto, Ontario, Canada	October 1995
BA (Hons) in Business Studies (major in International Marketing)	Hong Kong Polytechnic University	October 1990

**Professional membership**

Chartered Financial Analyst	CFA Institute	Examination and relevant work experience	October 2000
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**Work experience**

September 2009	Now	The HK Polytechnic University	Teaching Fellow in Finance (School of Accounting and Finance)
December 2000	August 2009	The HK Polytechnic University	Lecturer in Finance (School of Accounting and Finance)
February 1999	November 2000	Salomon Smith Barney (Hong Kong)	Vice-President, Equity Capital Markets
December 1995	October 1998	HSBC Securities (Canada)	Analyst, Equity Capital Markets

**Intellectual contribution**

**Refereed articles:**

Yim, D., Wong, R., Wong, A. & Yuen, K.P. (2019), "Impact of student background on their academic performance." *Intellectual Journal of Learning*.

Yim, D., Wong, A., Cai, C., Liu, S. & Zhu, J. (2016), "CSR & CNR Merged into CRRC in China." *Intellectual Research Journal of Applied Finance*, 26.

**Teaching contribution (2000-2022)**

New courses developed: Finance and Accounting for Design Business (postgraduate), Service-Learning: Financial Literacy for Low-income Youth in Hong Kong (undergraduate)

普通话科目 for MBA programs@PolyU partner universities and corporates in Beijing, Hangzhou, Jinan, Shanghai, Xian, Zibo, Zhuhai: 管理层财务会计学, 全球金融, 收购兼并

Undergraduate subjects: Business Environment in China, Business Finance, Capstone Project, Corporate Finance, International Finance, Mergers and Acquisitions, Service-Learning: Financial Literacy for Low-income Youth in Hong Kong

Postgraduate subjects: Corporate Finance and Policies, Corporate Financing Practice, Finance and Accounting for Design Business, Finance for Multinational Corporations, Financial Management, Financial Statement Analysis, Global Financial Markets, Mergers and Acquisitions, Principles of Corporate Finance, Project (individual/group)

Service contribution to the University (2000-2022)

Senior Tutor, Students Hall of Residence, The HK PolyU

Member, Non-Heads of Departmental Consultative Group, The HK PolyU

Member, Task Force on Internationalization, The HK PolyU

Programme Committee, MBA, Faculty of Business

Member, Departmental Management Committee/Service Council, School of AF

Program Leader/Assistant Program Leader, BBA(Hons) in Financial Services, School of AF

Program Manager, MoF (Corporate Finance/Investment Management/Wealth Management)

Programme Committee, MPAcc and MSc in Accounting, School of AF

Panel Interviewer, undergraduate and postgraduate programs, School of AF

Coordinator, Career development (Finance), School of AF

Coordinator, Industry Interest Group/Accounting and Finance Graduates Association, School of AF

TVB Big Big Channel Kids Talk on financial literacy/Master of Ceremony for BBA Programmes Orientation, School of AF

Professional contribution

2002-05 and 2013-20 HKICPA, Examiner for Module B, QP examination

2017-18 HK Institute of Accredited Accounting Technicians, Assessor

2004-06 HK Institute of Bankers, Examiner

Community contribution

2019-21 Methodist College, Incorporated Management Committee (under Education Ordinance)

2014-21 Methodist College Alumni Association, elected Vice-chairman

Honours/Awards

2021 The HK Polytechnic University, 20 years long service award

2021 The HK Polytechnic University, AF Knowledge Transfer Award, team category

2020 Investor and Financial Education Council, Financial Education Champion

2019 The HK Polytechnic University, 2<sup>nd</sup> runner-up, Vice President Cup table tennis competition

2017 The HK Polytechnic University, School of Accounting and Finance, Award of Merit in teaching

2016 The HK Polytechnic University, Faculty Prize for Outstanding Performance (team services)

2014 The HK Polytechnic University, Outstanding Professional Services Award, consultancy activities categories ranked number 2 with contract value in a multi-departmental project for HKD468,000.