Master of Finance Scheme - Corporate Finance - Investment Management

2024-2025











CONTENTS

- 02 Why PolyU
- 02 Why PolyU Business School
- 03 Dean's Message
- 04 Head's Message
- 05 Director's Message
- 06 Master of Finance Scheme
- Master of Finance Corporate Finance (Full-time)
- 10 Master of Finance Corporate Finance (Part-time)
- 13 Master of Finance Investment Management (Full-time)
- 16 Master of Finance Investment Management (Part-time)
- 19 Enquiries

WHY POLYU

- Providing application-oriented education since 1937
- Collaborating with over 280 institutions
- Offering over 160 taught programmes
- Working on over 2,750 research projects

International Rankings

QS World University Rankings: Sustainability 2023 (Hong Kong)

QS Top 50 under 50 (for universities under 50 years old) 2021 (Global) Times Higher Education (THE) World University Rankings 2023 (Hong Kong)

Times Higher Education (THE) Asia University Rankings 2023 (Global)

WHY POLYU BUSINESS SCHOOL

- A comprehensive portfolio of academic programmes
- Over 170 world-class scholars including specialists in accounting, finance, logistics, management, marketing, and transport
- Research and specialist centres facilitate single and multidisciplinary studies
- · International context and culturally diverse environment
- Network of 54,000 alumni

Accreditations



International Rankings



Clarivate Web of Science 2019-2021: Shipping Research

#27

Times Higher Education (THE) World University

(THE) World University Rankings 2023: Business & Economics ShanghaiRanking Global Ranking of Academic Subjects (GRAS) 2022: Management

#52

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UTD (University of Texas at Dallas) Top 100 Worldwide Business School Rankings based on Research Contributions 2018-2022



Welcome to the Faculty of Business of PolyU.

Faculty of Business, popularly known as PolyU Business School (PBS), is a world-class business school that offers high-quality academic programmes and leads cutting-edge research in business and related disciplines. We are proud to have achieved accreditations from AACSB International (The Association to Advance Collegiate Schools of Business) and EQUIS (EFMD Quality Improvement System).

Dedicated to the pursuit of *Innovation-driven Education and Scholarship (IDEAS)*, PBS engages stakeholders to deliver societal impact in a sustainable way, with a focus on Hong Kong and the Greater Bay Area. Through our educational programmes, partnerships, and close links with industry and the professional community, we strive to transfer knowledge and technology to the wider community.

Our comprehensive portfolio of undergraduate and postgraduate programmes, many of which are recognised by professional bodies, cover key areas such as accounting, ESG, finance, logistics, management, marketing, shipping, and transport. In addition to the BBA, MBA, DBA/DMgt, DFinTech, and specialised master's degrees, our research programmes also lead to the MPhil and PhD awards.

To maintain currency of our academic programmes and specialist consultancy, our faculty members undertake pioneering and impactful research, both within and across their disciplines, facilitated by our Case Consortium and centres for branding and marketing, digital transformation, financial technology, leadership and innovation, maritime studies, shipping and logistics, and sustainability and entrepreneurial finance. Our research has been ranked 52nd in the world (*The UTD Top 100 Worldwide Business School Rankings based on Research Contributions 2018-2022*).

We welcome you to join our community of over 170 world-class scholars from around the world, 4,900 students, and 54,000 alumni.

Edwin Chen

Ir Prof. T.C. Edwin Cheng IASCYS Academician, FHKEng, ScD, PhD Dean, Faculty of Business Fung Yiu King – Wing Hang Bank Professor in Business Administration Chair Professor of Management



Welcome to the postgraduate programmes offered by the School of Accounting and Finance of the Faculty of Business at The Hong Kong Polytechnic University.

We are the first university in Hong Kong with an accounting department producing well established business managers and developing a large base of alumni. According to the University of Texas at Dallas (UTD) Top 100 Worldwide Business School Rankings based on research contributions to 24 leading business journals between 2018 and 2022, our Faculty has been ranked 52nd in the world.

Our mission is to bring cross-discipline research into the classroom. We combine the best of both worlds of academia and real business. Our curriculum shows you how theories apply in today's business world. Today, technology brings disruption to the business; we offer technology-emphasized courses and workshops to deal with this trend. You will walk away from class well prepared to apply cutting-edge and up-to-date theories and practices in accounting and finance to your business decision-making.

Our Accounting and Finance postgraduate programmes foster professional, intellectual and personal development of business executives in the fields of accounting and finance. We work in close partnership with relevant professional institutes to develop these programmes so as to reflect the state-of-the-art accounting and financial practices. You will develop new perspectives and understanding, and be well prepared for the business challenges of today and tomorrow. Join us and you will be better equipped for continued success and future challenges where it counts most – in the real world.

Prof. Nancy Su Head and Professor School of Accounting and Finance

Mission statement: BE A COMPETENT FINANCE PROFESSIONAL

DIRECTOR'S MESSAGE

Welcome to the Master of Finance programme (MoF), a professionally recognised programme that nurtured scores of industry elite and professionals.

The financial market is a very dynamic world. Financial innovations such as AI and blockchain technologies and the recent financial turmoil have changed the landscape of the financial sector. These changes will require more risk management and new financial regulations. Professionals in the financial sector need to keep abreast of these latest changes.

Our programme (MoF) earned recognition from the CFA institute and partners with GARP (FRM). With a comprehensive curriculum based on students' interest, students can concentrate on corporate finance or investment management. They will be equipped with the latest financial knowledge and skills that help them solve problems in the ever-changing corporate finance and investment management landscape.

In the past few decades, we have successfully facilitated the career development of numerous finance professionals. Many graduates now hold senior positions in financial institutions, regulatory agencies and listed companies in the Greater China region. Students thus have a strong network for pursuing careers in the financial industry.

Seize the chance to fully equip yourself with financial knowledge and skills that help you thrive in this dynamic financial world. Let this programme groom you as one of the very best professionals in the financial industry.

Dr Allen Ng Programme Director of Master of Finance Senior Teaching Fellow, School of Accounting and Finance

MASTER OF FINANCE SCHEME

The Master of Finance (MoF) scheme comprises the following programmes taught by a faculty with considerable expertise and extensive research especially in the areas of accounting, finance, economics, and law, including the Chinese capital market and other China-related topics.

Master of Finance (Corporate Finance) (Full-time) Master of Finance (Corporate Finance) (Part-time) Master of Finance (Investment Management) (Full-time) Master of Finance (Investment Management) (Part-time)

Academic Partnership



University Affiliation Program CFA Institute® MoF at PolyU is an academic partner of GARP for risk education.

The Scheme has been accepted into the CFA Institute University Affiliation Program, positioning students to sit for CFA examinations.



Aim

This programme aims to provide corporate finance practitioners with education opportunities to enhance their professionalism and elevate their intellectual capacity in corporate finance, corporate risk management and related areas.

Features

- Open to applicants with little work experience.
- Professional Development Lectures given by prominent practitioners provide students with updated industry information.
- Scholarships will be awarded to applicants with outstanding qualifications.

- Students must complete 6 Compulsory Subjects (18 credits), 4 Elective Subjects (12 credits), and 2 Compulsory Capstone Subjects (6 credits).
- A total of 36 credits are required for the Master of Finance (Corporate Finance) award.
- Students study 6 subjects in each of Semesters 1 and 2.

Year One (18 credits)

Compulsory Subjects

- Accounting for Business Analysis
- Corporate Governance, Disclosures and Implications
- Economics for Financial Analysis
- Investments
- Principles of Corporate Finance
- Quantitative Methods for Finance

Year Two (18 credits)

Elective Subjects * (any four)

- Business Analytics in Accounting and Finance
- Corporate Risk Management
- Entrepreneurial Finance
- ESG Investment and Green Finance
- Financial Analysis and Valuation
- International Banking
- Mergers and Acquisitions
- Personal Financial Planning
- Project #

Compulsory Capstone Subjects

- Finance and Strategy
- International Financial Management

* Not all subjects will be offered each year and it is subject to staffing resources and student enrolment.

[#] The Project can be either 3 credits or 6 credits depending on its scope.

The normal duration of study is 1 year.

Entrance Requirements

- A Bachelor's degree awarded by a recognised university, or the equivalent;
- A minimum score of 600 in the Graduate Management Admissions Test (GMAT) OR its equivalence under the revised General Test in both Verbal Reasoning and Quantitative Reasoning in Graduate Record Examinations (GRE).

If you are not a native speaker of English, and your Bachelor's degree or equivalent qualification is awarded by institutions where the medium of instruction is not English, you are expected to fulfil the University's minimum English language requirement for admission purpose. Please refer to the "Admission Requirements" section of Study@PolyU for details.

Suitable candidates may be invited to attend admission interviews.

Fee

The tuition fee is HK\$318,600 per programme (36 credits).

Enquiries

For further information

- (i) (852) 2766 7042
- Afmof.ft@polyu.edu.hk

For academic matters
Dr Allen Ng
illen.ng@polyu.edu.hk

www.polyu.edu.hk/af/study/MCF-FTOnline application: www.polyu.edu.hk/study

Master of Finance CORPORATE FINANCE

Programme Code: 21050-MCF

Mode of Study: Part-time

Programme Director: Dr Allen Ng

Aim

This programme aims to provide corporate finance practitioners with education opportunities to enhance their professionalism and elevate their intellectual capacity in corporate finance, corporate risk management and related areas.

Features

- The curriculum integrates theory and practice with emphasis on local applications.
- Professional Development Lectures given by prominent practitioners provide students with updated industry information.
- There is a possible exit point with Postgraduate Diploma in Finance (Corporate Finance) for students completing 6 year-one compulsory subjects.



The programme offered me a valuable opportunity not just to learn theories and knowledge, but also to meet with schoolmates working in the finance industry. This helped extend my network and enrich my <u>school life</u>.

CHUNG Annie

- Students must complete 6 Compulsory Subjects (18 credits), 4 Elective Subjects (12 credits), and 2 Compulsory Capstone Subjects (6 credits).
- A total of 36 credits are required for the Master of Finance (Corporate Finance) award.
- Classes are normally scheduled on weekday evenings and/or Saturday afternoons.

Year One (18 credits)

Compulsory Subjects +

- Accounting for Business Analysis
- Corporate Governance, Disclosures and Implications
- Economics for Financial Analysis
- Investments
- Principles of Corporate Finance
- Quantitative Methods for Finance

Year Two (18 credits)

Elective Subjects * (any four)

- Business Analytics in Accounting and Finance
- Corporate Risk Management
- Entrepreneurial Finance
- ESG Investment and Green Finance
- Financial Analysis and Valuation
- International Banking
- Mergers and Acquisitions
- Personal Financial Planning
- Project #

Compulsory Capstone Subjects

- Finance and Strategy
- International Financial Management

* Not all subjects will be offered each year and it is subject to staffing resources and student enrolment.

[#] The Project can be either 3 credits or 6 credits depending on its scope.



These compulsory subjects have been included in the list of reimbursable courses under the Continuing Education Fund. The mother programme (Master of Finance) is recognized under the Qualifications Framework (QF Level[6]).

The programme blended theory with practice – equipping me with contemporary skills in solving corporate finance problems and formulating financial strategies in the globalized financial market. In the interim, friendship was the most valuable asset I acquired from the programme.

YU Weibin

The normal duration of study is 2 years.

Entrance Requirements

- A Bachelor's degree awarded by a recognised university; or
- A Professional Diploma awarded by the former Hong Kong Polytechnic or the City Polytechnic of Hong Kong

If you are not a native speaker of English, and your Bachelor's degree or equivalent qualification is awarded by institutions where the medium of instruction is not English, you are expected to fulfil the University's minimum English language requirement for admission purpose. Please refer to the "Admission Requirements" section of Study@PolyU for details.

Suitable candidates may be invited to attend admission interviews.

Fee

The tuition fee is HK\$318,600 per programme (36 credits).

Enquiries

For further information

- (i) (852) 2766 7042
- Mafmof.pt@polyu.edu.hk

For academic matters

Dr Allen Ng (852) 3400 3453

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www.polyu.edu.hk/af/study/MCF-PT Online application: www.polyu.edu.hk/study

Master of Finance INVESTMENT MANAGEMENT

Programme Code: 21050-MIM

Mode of Study: Full-time

Programme Director: Dr Allen Ng

Aim

This programme aims to provide degree graduates who would like to specialise in investment management, particularly those with no or little work experience, with a combination of solid finance concepts and up-to-date industry know-how.

Features

- Open to applicants with little work experience
- The most up-to-date industry practices are incorporated into the curriculum to make the programme a unique synthesis of academic theories and professional practice.
- Prepares students for Chartered Financial Analyst (CFA®) examination
- Scholarships will be awarded to applicants with outstanding qualifications.

This programme provided us with not only innovation-driven education to grow and improve ourselves, but also a fully international environment to work with brilliant professors and intelligent students from across the world. I have to say that my postgraduate study at PolyU was really rewarding.



SHI Jiong

- Students must complete 6 Compulsory Subjects (18 credits), 4 Elective Subjects (12 credits), and 2 Compulsory Capstone Subjects (6 credits).
- A total of 36 credits are required for the Master of Finance (Investment Management) award.
- Students study 6 subjects in each of Semesters 1 and 2.

Semester One (18 credits)

Compulsory Subjects +

- Accounting for Business Analysis
- Economics for Financial Analysis
- Investments
- Principles of Corporate Finance
- Quantitative Methods for Finance
- Regulatory Framework

Semester Two (18 credits)

Elective Subjects * (any four)

- Business Analytics in Accounting and Finance
- Business Risk Management
- Corporate Risk Management
- Derivatives Securities
- Entrepreneurial Finance
- ESG Investment and Green Finance
- Financial Analysis and Valuation
- Fixed Income Securities
- International Banking
- Mergers and Acquisitions
- Personal Financial Planning
- Risk Management for Corporations
- Security Analysis and Portfolio Management
- Project [#]

Compulsory Capstone Subjects

- Finance and Strategy
- International Financial Management

* Not all subjects will be offered each year and it is subject to staffing resources and student enrolment.

[#] The Project can be either 3 credits or 6 credits depending on its scope.



⁺ These compulsory subjects have been included in the list of reimbursable courses under the Continuing Education Fund. The mother programme (Master of Finance) is recognized under the Qualifications Framework (QF Level[6]).



The treasure lied not only in the class but also after class. You were encouraged to study certain areas you like in-depth and exchange opinions with professors. Many teachers had working experience, so you did not need to worry about whether the knowledge you learned could be applied to industry.

LIU Hanbing

The normal duration of study is 1 year.

Entrance Requirements

A Bachelor's degree from a recognised university, or the equivalent;

A minimum score of 600 in the Graduate Management Admissions Test (GMAT) OR its equivalence under the revised General Test in both Verbal Reasoning and Quantitative Reasoning in Graduate Record Examinations (GRE)

If you are not a native speaker of English, and your Bachelor's degree or equivalent qualification is awarded by institutions where the medium of instruction is not English, you are expected to fulfil the University's minimum English language requirement for admission purpose. Please refer to the "Admission Requirements" section of Study@PolyU for details.

Suitable candidates may be invited to attend admission interviews.

Fee

The tuition fee is HK\$318,600 per programme (36 credits).

Enquiries

For further information

- (852) 2766 7042
- Mafmof.ft@polyu.edu.hk

For academic matters
Dr Allen Ng
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allen.ng@polyu.edu.hk

www.polyu.edu.hk/af/study/MoF-IM-FT Online application: www.polyu.edu.hk/study

Master of Finance INVESTMENT MANAGEMENT

Programme Code: 21050-IMM

Mode of Study: Part-time

Programme Director: Dr Allen Ng

Aim

This programme aims to provide current and prospective investment management professionals with a combination of solid finance concepts and up-to-date industry know-how.

Features

- Prepares students for Chartered Financial Analyst (CFA®) examination
- Professional Development Lectures given by prominent practitioners provide students with updated industry information.
- There is a possible exit point at Postgraduate Diploma in Finance (Investment Management) for students completing 6 year-one compulsory subjects



The programme enabled me to improve theoretical knowledge as well as actual practice. I did research on a range of topics during which the teaching staff provided me with valuable insights.

SUEN Chak Yeung

- Students must complete 6 Compulsory Subjects (18 credits), 4 Elective Subjects (12 credits), and 2 Compulsory Capstone Subjects (6 credits).
- A total of 36 credits are required for the Master of Finance (Investment Management) award.
- Classes are normally scheduled on weekday evenings and/or Saturday afternoons.

Year One (18 credits)

Compulsory Subjects +

- Accounting for Business Analysis
- Economics for Financial Analysis
- Investments
- Principles of Corporate Finance
- Quantitative Methods for Finance
- Regulatory Framework

Year Two (18 credits)

Elective Subjects * (any four)

- Business Analytics in Accounting and Finance
- Business Risk Management
- Corporate Risk Management
- Derivatives Securities
- Entrepreneurial Finance
- ESG Investment and Green Finance
- Financial Analysis and Valuation
- Fixed Income Securities
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⁺ These compulsory subjects have been included in the list of reimbursable courses under the Continuing Education Fund. The mother programme (Master of Finance) is recognized under the Qualifications Framework (QF Level[6]).

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This programme deepened my financial knowledge. I also got valuable advice from experienced lecturers and broadened my network in the financial industry. These have been beneficial to my career development.



HUNG Ying Yeuk

The normal duration of study is 2 years.

Entrance Requirements

- A Bachelor's degree awarded by a recognised university; or
- A Professional Diploma awarded by the former Hong Kong Polytechnic or the City Polytechnic of Hong Kong

If you are not a native speaker of English, and your Bachelor's degree or equivalent qualification is awarded by institutions where the medium of instruction is not English, you are expected to fulfil the University's minimum English language requirement for admission purpose. Please refer to the "Admission Requirements" section of Study@PolyU for details.

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The content of this publication is updated until September 2023.







