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Section I



The Venetian Macao: Creating Asia's Leisure, Entertainment & Business Destination



The Cotai Strip™: Under One Roof



An Integrated Vision of World Class Tourism Assets

Venetian Macao opening mid 2007

- 951,000 sqm of total GFA
- Total Cost: over USD 2.0 Billion
- On 299,000 sqm reclaimed land

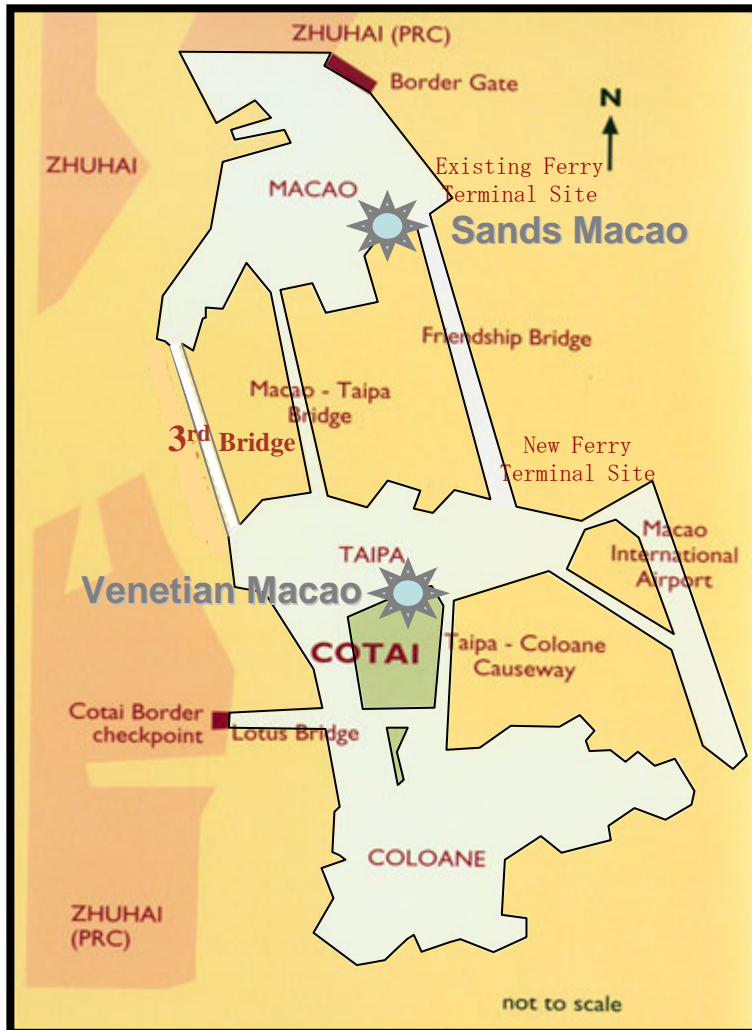
Facilities

- Exhibition & Convention (Ballroom and Meeting Room Facilities): More than 120,000 sqm net function space
- Including 15,000 Seats Event Center and 1,800 Seats Live Entertainment Theatre
- 3,000 Premium Luxury Suites
- Shopping Mall plus Food & Beverage: 93,548 sqm
- Gaming: over 46,000 sqm

Additional 6 Land Parcels

- Over 12,000 rooms
- Shopping Malls plus Food & Beverage
- Venetian Macau: To Operate Parcels' Gaming Facilities + Life Entertainment

Macao and Cotai



Asia's Las Vegas

- Government-endorsed master plan
- Designed to be region's premier destination resort and convention & exhibition complex
- Roughly 800,000 SQM (0.8 Square Kilometers) of Land development
- Venetian Macao to serve as anchor property on Cotai Strip

Cotai Full Development Capacity

Hotels + Rooms Publicly Mooted

- 20 Mega Resorts with 60,000 Rooms

The Las Vegas Business Model – A New Opportunity in Macao

Section II



The Las Vegas Business Model: A City's Integrated Assets Create Success



“Customers Want to Be in Las Vegas”



Las Vegas Draw Extraordinarily Resilient

- 37.4 Million Visitors, Total in 2004

An Exhibition / Convention Success Story

- Comdex 1981 Move to Las Vegas Changed the American Exhibition & Trade Show Landscape
- Most Popular Trade Show Destination in America
- Total Las Vegas Convention Revenues Greater Than Gaming (USD 6.5 Billion vs. USD 6.1 Billion in 2004)

Key Figures of available Space

Critical Concentration

- **Three Major Convention Centres** (roughly 571,354 SQM Total)
- 836,127 SQM Total Meeting & Convention Space, City Wide

Key Restaurants / Shows / Hotels

- 100+ Ongoing Live Theatre / Music Shows
- 25+ World Famous Chefs Permanently Working in Las Vegas
- Venetian to be the Largest Hotel in America by 2007

The Macao Business Model: An Area's Integrated Assets Create Success



“Customers Want to Be in Macao”

Macao's Appeal

- Forecast of over 30 million visitors by 2010
- 3-hour radius flying time (total population 1.4 billion)
- 5-hour radius flying time (total population 2.9 billion)
- Easily accessible from 5 entry points

Key Figures of available Space

Critical Concentration

- **The Convention & Exhibition Centre**
(more than 75,000 sqm Total)
- More than 120,000 sqm Net Function Space

Key Restaurants / Shows / Hotel Facilities

- 8 separate theatre venues on the Cotai Strip™
- 60,000 Hotel Room Capacity on the Cotai Strip™
- Thereof approx. 6,000 Hotel Rooms by 2007
- More than 20 Restaurants at the Venetian Macao
- Venetian Macao to be Largest Resort Hotel in Asia



Floor Plan of Convention and Exhibition Space at Venetian Macao

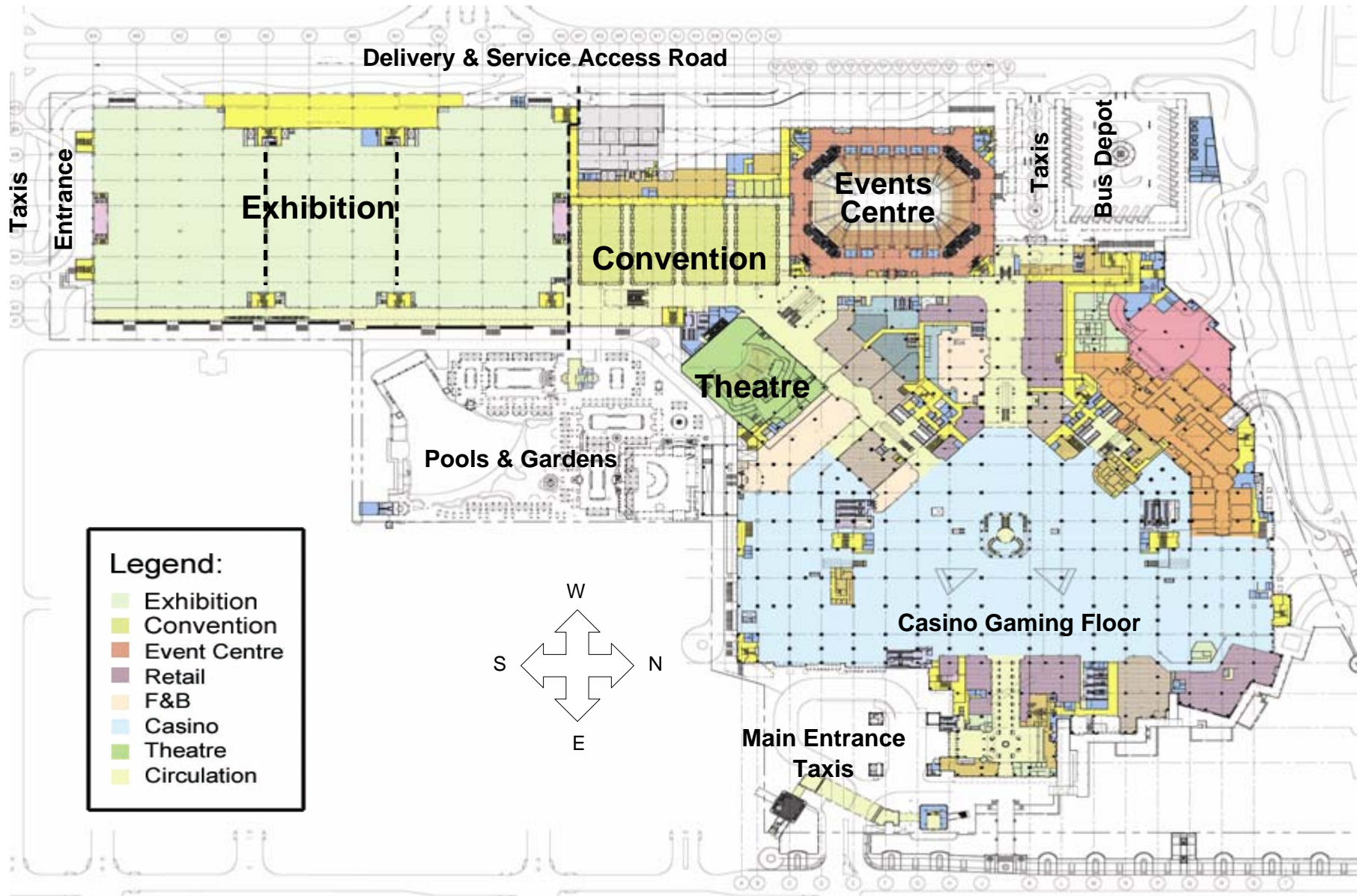
Section III



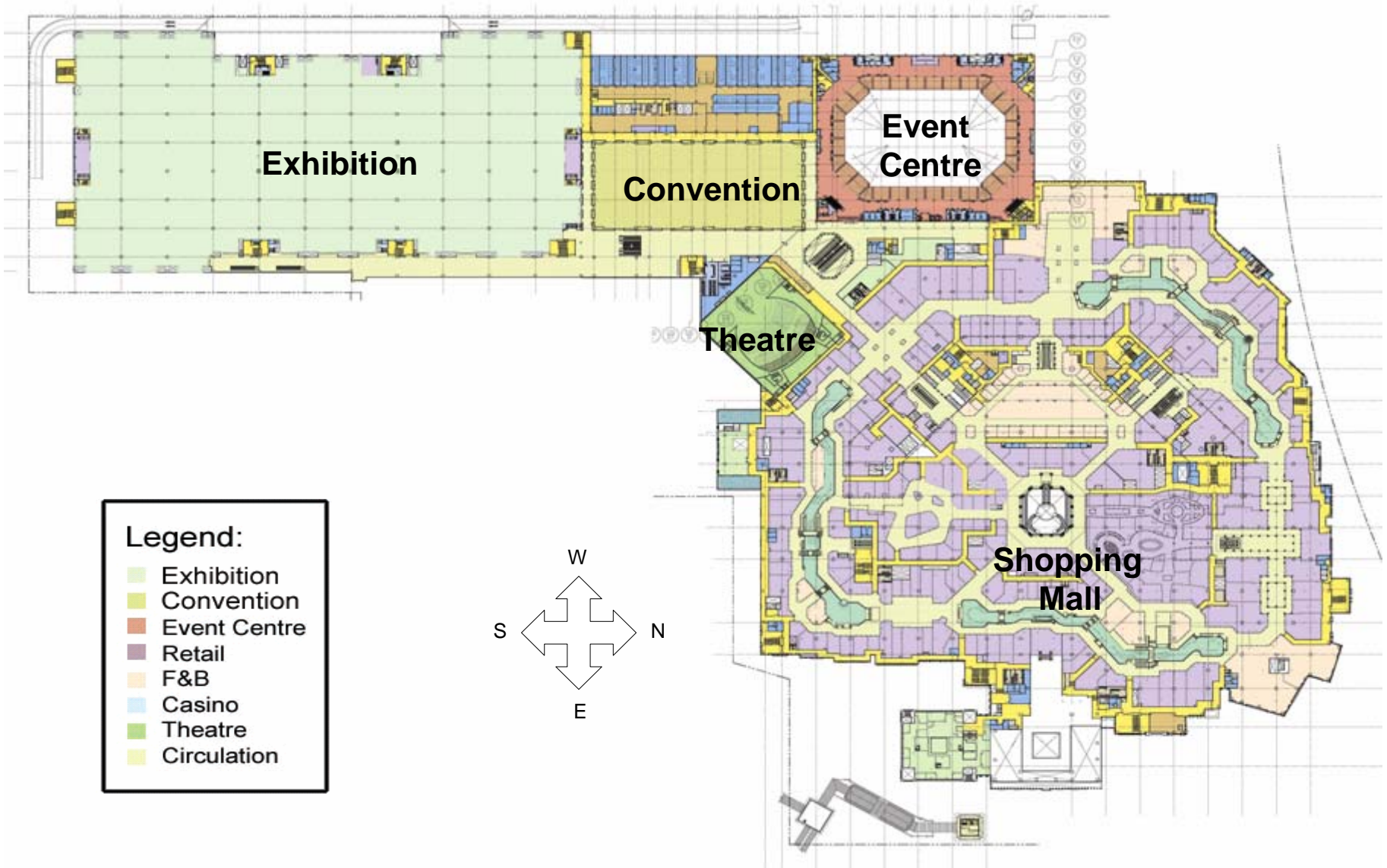
The Venetian Macao: Aerial View



The Venetian Macao: Flagship Property Ground Level

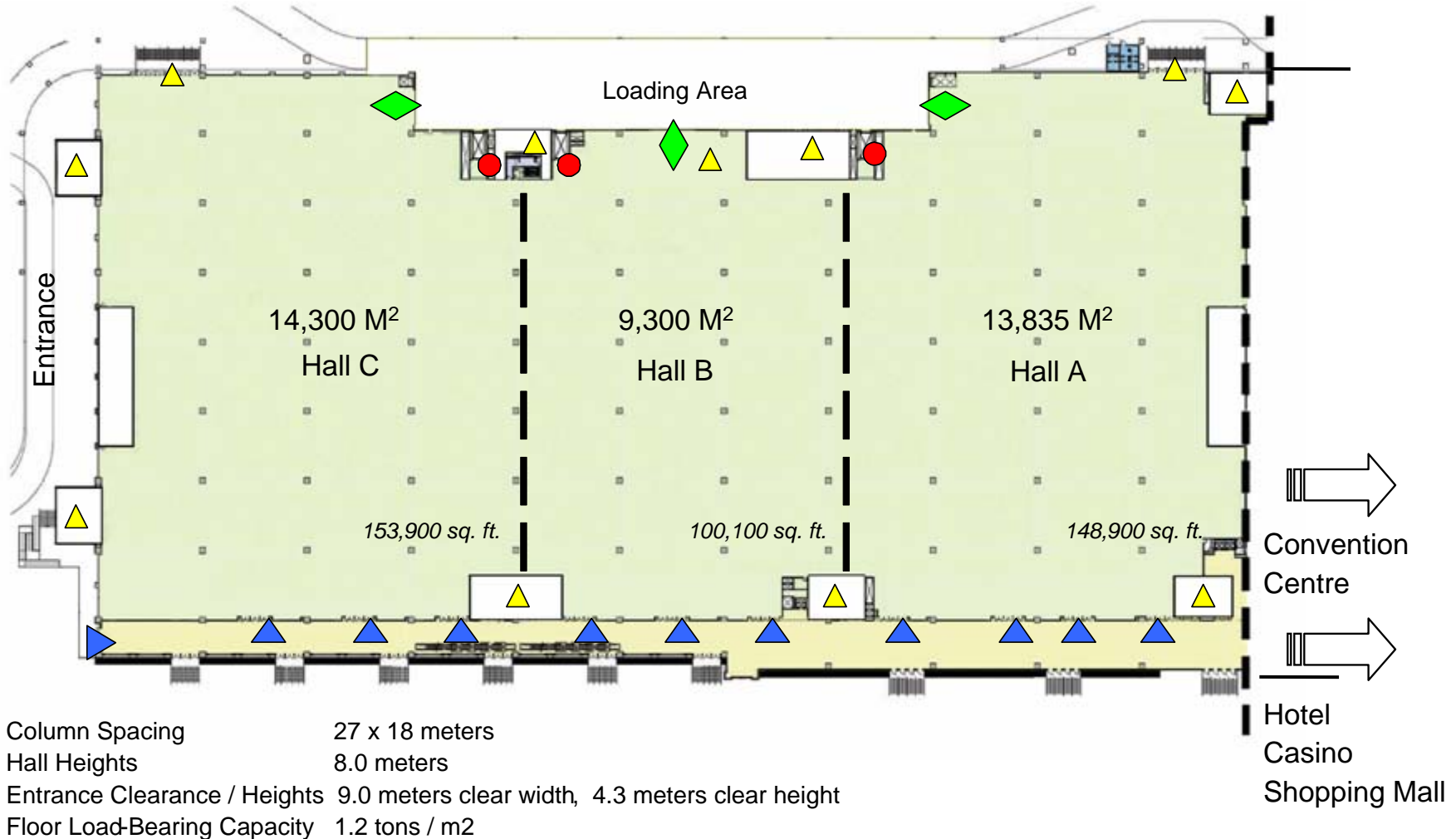


The Venetian Macao: Flagship Property Upper Level



The Venetian Macao: Exhibition Centre Ground Level – Total 37,435 sqm

- ▲ Entrances
- Freight Elevators
- ◆ Freight Doors
- ▲ Fire Exits



Venetian Macao: Convention Centre



Ballroom



Meeting Room

Venetian Macao: Convention Centre Ground Level – 5,016 sqm

Meeting and Ballroom Capacities - Ground Level

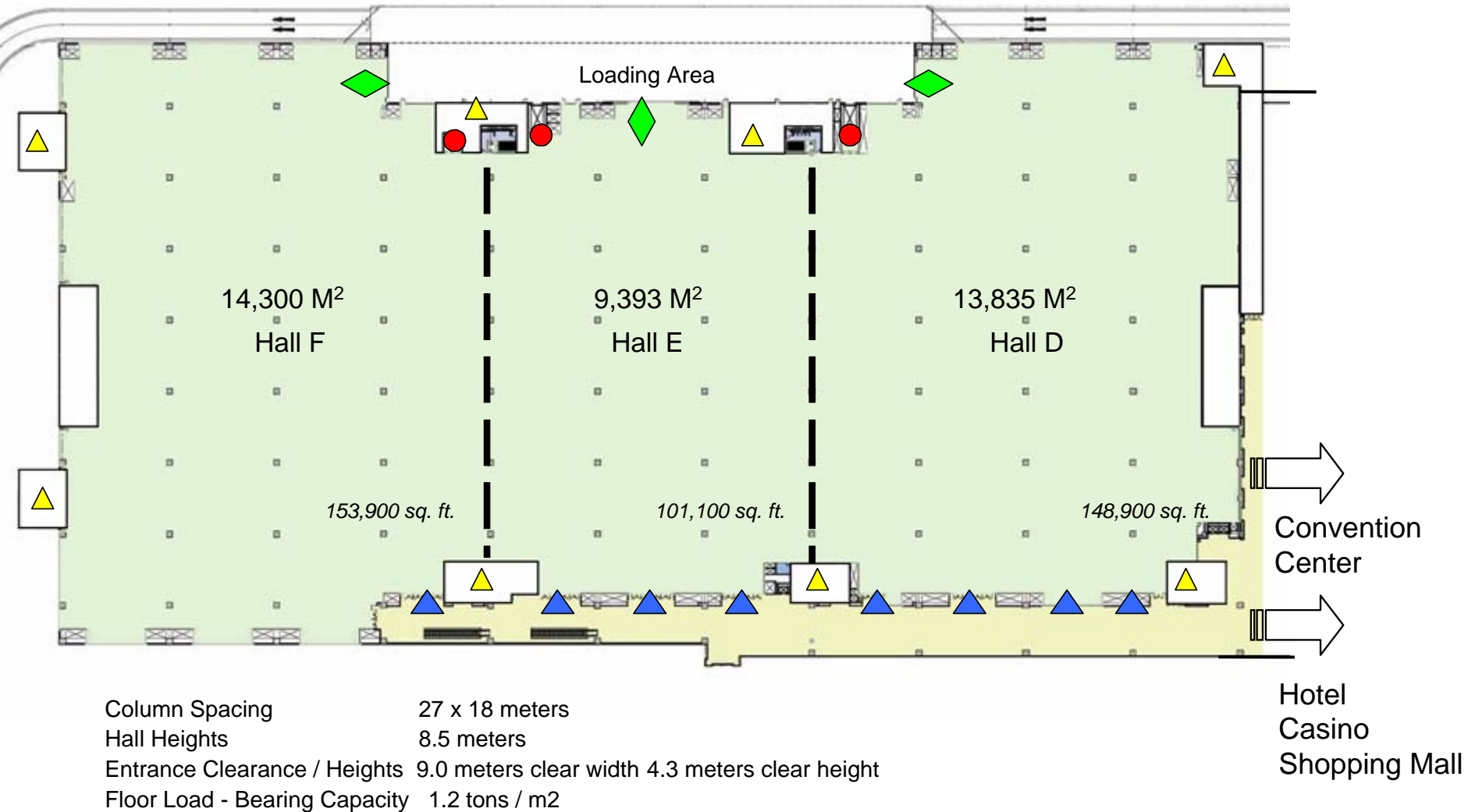
Room	sqm	Theater	Seating			Ceiling Height
			Classroom	Banquet	Reception	
Ballroom A	1,254	1,130	815	965	1,400	5.76 meters
Ballroom B	1,254	1,130	815	965	1,400	5.76 meters
Ballroom C	1,254	1,130	815	965	1,400	5.76 meters
Ballroom D	1,254	1,130	815	965	1,400	5.76 meters
10 Rooms	1,050	940	610	805	1,170	5.76 meters
8 Rooms	840	750	545	645	935	5.76 meters
6 Rooms	630	565	410	485	700	5.76 meters
4 Rooms	420	375	270	325	465	5.76 meters
3 Rooms	315	280	205	240	350	5.76 meters
2 Rooms	210	170	125	160	235	5.76 meters
1 Room	105	80	60	80	115	5.76 meters
A and B	102	80	60	80	115	5.76 meters
A or B	51	40	30	40	55	5.76 meters



Ground Level – Room Configuration Options from 4 Large Rooms to 56 Small Rooms plus 4 additional Boardrooms

The Venetian Macao: Exhibition Centre Upper Level – Total 37,528 sqm

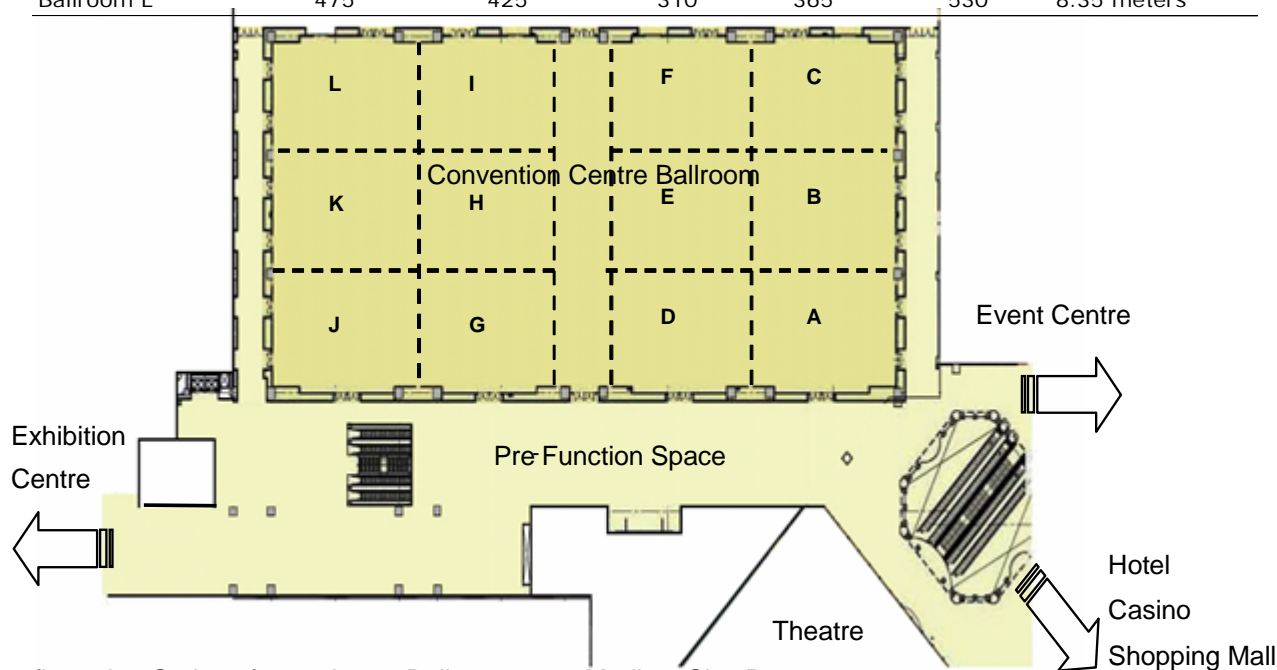
- ▲ Entrances
- Freight Elevators
- ◆ Freight Doors
- ▲ Fire Exits



The Venetian Macao: Convention Centre Upper Level – Total 6,495 sqm

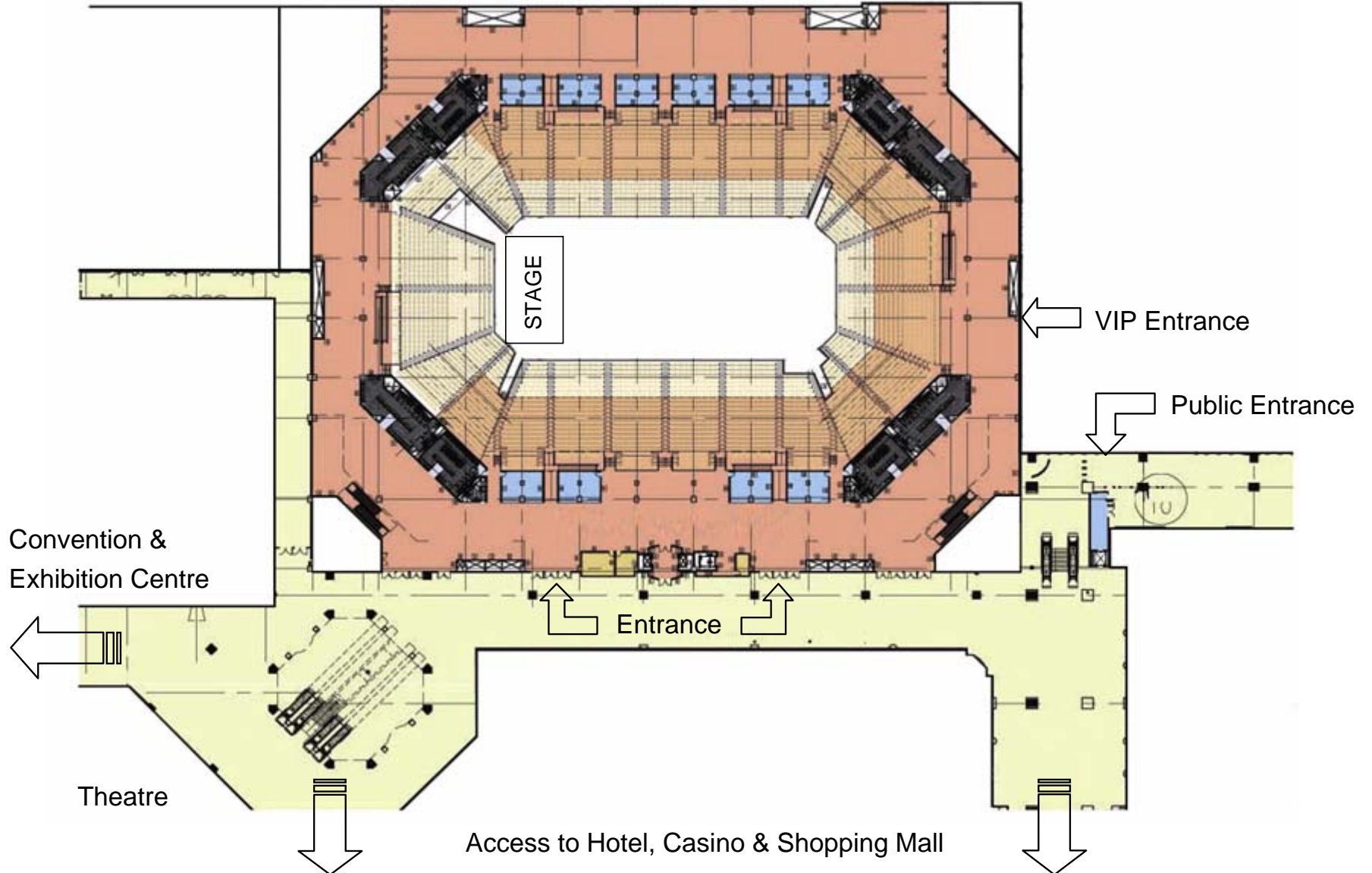
Meeting and Ballroom Capacities - Upper Level

Room	sqm	Theater	Seating			Reception	Ceiling Height
			Classroom	Banquet			
Grand Ballroom	6,495	5,845	4,220	5,000	7,215	8.35 meters	
Ballrooms A-F	3,000	2,700	1,950	2,310	3,335	8.35 meters	
Ballrooms A-C	1,511	1,360	980	1,160	1,680	8.35 meters	
Ballroom A	471	420	305	360	525	8.35 meters	
Ballroom B	565	510	365	435	630	8.35 meters	
Ballroom C	475	425	310	365	530	8.35 meters	
Ballroom D	460	415	300	355	510	8.35 meters	
Ballroom E	554	500	360	425	615	8.35 meters	
Ballroom F	475	425	310	365	530	8.35 meters	
Ballroom G	460	415	300	355	510	8.35 meters	
Ballroom H	554	500	360	425	615	8.35 meters	
Ballroom I	475	425	310	365	530	8.35 meters	
Ballroom J	471	420	305	360	525	8.35 meters	
Ballroom K	565	510	365	435	630	8.35 meters	
Ballroom L	475	425	310	365	530	8.35 meters	

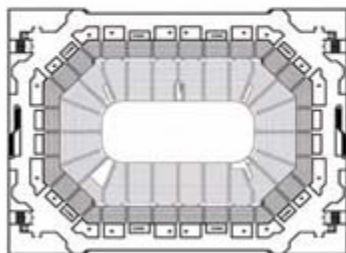


Upper Level – Room Configuration Options from 1 Large Ballroom to 12 Medium Size Rooms

The Venetian Macao: Event Centre – 15,000 Seats



The Venetian Macao: Event Centre Seating Options



ICE FLOOR
 ICE SHOWS, HOCKEY, RODEO
 - 85' X 200' EVENT FLOOR

LOWER BOWL	8,000 SEATS
UPPER BOWL	4,500 SEATS
TOTAL	12,500 SEATS

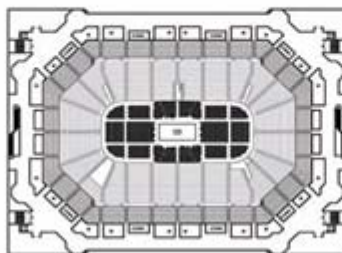
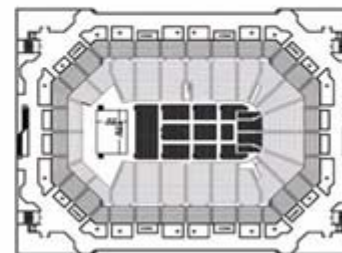


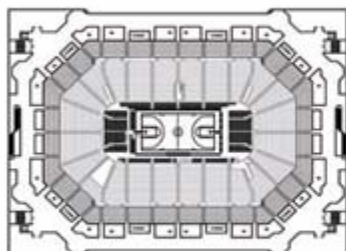
TABLE TENNIS
 - 24' X 48' EVENT FLOOR

FLOOR SEATING	2,000 SEATS
LOWER BOWL	8,000 SEATS
UPPER BOWL	4,500 SEATS
TOTAL	14,500 SEATS



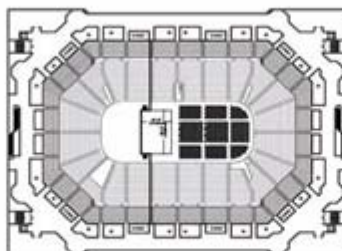
END STAGE 360°
 - 40' X 60' EVENT FLOOR

FLOOR SEATING	2,000 SEATS
LOWER BOWL	7,300 SEATS
UPPER BOWL	4,500 SEATS
TOTAL	13,800 SEATS



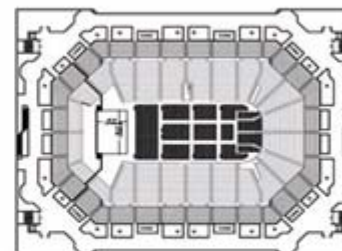
BASKETBALL
 - 60' X 115' EVENT FLOOR

FLOOR SEATING	1,150 SEATS
LOWER BOWL	8,000 SEATS
UPPER BOWL	4,500 SEATS
TOTAL	13,700 SEATS



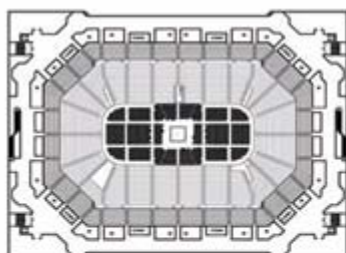
HALF HOUSE
 - 40' X 60' STAGE

FLOOR SEATING	1,150 SEATS
LOWER BOWL	4,800 SEATS
UPPER BOWL	2,600 SEATS
TOTAL	8,550 SEATS



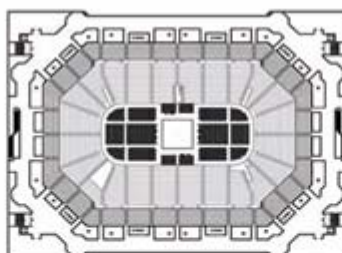
END STAGE 270°
 - 40' X 60' STAGE

FLOOR SEATING	2,000 SEATS
LOWER BOWL	4,400 SEATS
UPPER BOWL	3,450 SEATS
TOTAL	12,100 SEATS



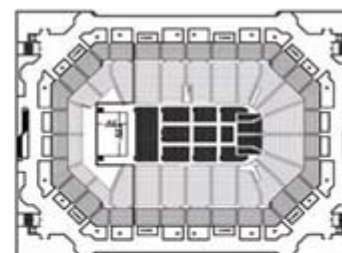
BOXING WESTLING
 - 20' X 20' EVENT FLOOR

FLOOR SEATING	2,000 SEATS
LOWER BOWL	8,000 SEATS
UPPER BOWL	4,500 SEATS
TOTAL	14,500 SEATS



CENTER STAGE
 - 40' X 40' CENTER STAGE




FLOOR SEATING	1,900 SEATS
LOWER BOWL	8,000 SEATS
UPPER BOWL	4,500 SEATS
TOTAL	14,400 SEATS



END STAGE 180°
 - 40' X 60' STAGE

FLOOR SEATING	2,000 SEATS
LOWER BOWL	5,500 SEATS
UPPER BOWL	2,750 SEATS
TOTAL	10,250 SEATS

The Venetian Macao Convention, Exhibition & Event Centre: Specifications

Facility		No. of Units / Detail	Area (sqm)	Area (sqm)
 <p>Exhibition</p>	Total Area			74,963
	Total Lower Level	Halls A, B, C	37,435	
	Total Upper Level	Halls D, E, F	37,528	
	Lower Level Breakdown	Hall A	13,835	
		Hall B	9,300	
		Hall C	14,300	
	Upper Level Breakdown	Hall D	13,835	
Hall E		9,393		
Hall F		14,300		
Booth Capacity	Lower Level: 2,474 booths Upper Level: 2,440 booths			
 <p>Event Centre</p>	Total Area	15,000 seats		18,431
	Ground Floor Area	With retractable seats fully extended	1,558	
		With retractable seats in stow position	3,093	
 <p>Meeting Rooms</p>	Total Area			15,216
	Lower Ground Level	Configuration Options with 3 Small Rooms	3,271	
	Ground Level	Configuration Options with 4 Large Rooms to 56 Small Rooms plus 4 additional Boardrooms	5,450	
	Upper Level	Configuration Options from 1 Large Ballroom to 12 Medium Rooms	6,495	
Totals	Overall			108,610

The Venetian Macao Executives: Cotai Contact List



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